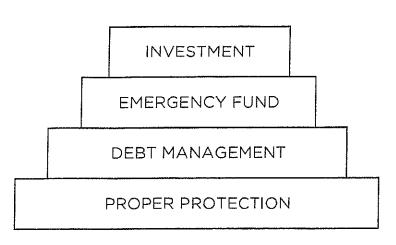
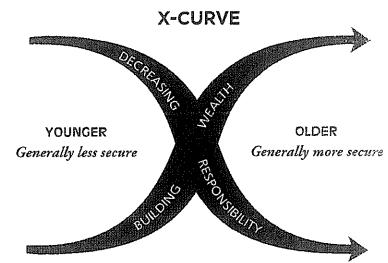
Personal Financial Strategy

Date					
Client Name				SmokerNon	
Spouse Name				Smoker Non	-SmokerL
Address	*** *** *** *** *** *** *** *** *** **			·	
				<u> </u>	
Home Phone			lame	The state of the s)OB
Work			lame	<u> </u>	OB
Cell			ame		OB
Email.	ng a g ang ab denomination the months of the state of the	Child N	lame		OB
GOALS			-		
Retirement					material district 1 feet 1 minutes 1 minutes
Education	_ Vacation	Travel		•	
MONTHY INCO	OME				
Combined Gross				Di	
Combined Gross		Combined Net_	talli di vidi talli, dan la meda di magangangan pan, en 190 an	Discretionary	*
MONTHLY EXI	PENSES				
Mortgage/Rent			Car Incurance		
Car Payment				18	
Utilities					
Credit Cards			Car Mainson	nce/Gas	posts in an observe transmissional sources
Food/Clothing	2-4-4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	mar-tip-mil-tidpitic appg			
Property Insurance			Misselfonson	nses	diddelffeidhisfide far inmer dad rassauli airea. 6 up. 9 ye
To From the state of the state	Anniel Little de Mariel III de plante de pela després audit de la little de production de production de production de la constitución de production de la constitución de la constitució	1,000,000,000,000,000,000,000,000,000,0		Santan in honorope dispersion and a second and a second and a second and a second a second a second a second a	
			Total Expense	>	
ASSETS			LIABIL	THES	
Market Value of Home					
Mutual Funds/Stock		Mortgage 2nd Mortgage			
Life Ins/Cash Value		Car Loan			
Savings Account					
Checking Account					
Retirement Plans		Personal Loans Other Loans			
Previous Year Tax Refund			O ther Louis	mera vienteleterne send krivajskom sej aprimo jernak sespa zalen Aria bilin bir saleti ga di yanga.	of M. She St tell-telleductyray. You M
	արաստրանը նշատությունականակացի դահասականականի համարականի ականական ապատարականական ապատարի ուսական ան	t			
OTHER MORTGAG	E INFORMATI	ON			•
Purchase Price	Outstandir	ng Loan Balances		Loan Rate	
Year Due	Fixed	Variable	Term	Ferimated F	ICO
Monthly Payment	Month	ly Property Taxes	10111	Mouthly Hazard Insur	2000
How much could you comfor	tably afford to ser asi	ide each month to res	ch vour goale?	Protectiny I lazard titsui.	111CC
S200		□ \$400 □	Other: \$		
	,	CLIENT	[. Other, φ	SPOUSE	
Debt		CELLITI		3FOO3E	
Income		4 t 8 mm (y En Yang din y amin'ny hang di an ortonin 6 a 2 mm paner			time profession
Mortgage	**************************************		Market Advantage (1997)		and containing of the age of the contain
Education	يبيره وهوم ادرستني مشبقي دوغيوه جرور بشائط	The state of the s	***************************************	The contract of the contract of the tract of the tract of the contract of the	THE PART OF THE PA
INSURABLE NEED	¢ ^ ^^	I 480 Security of the Secu	***		DESCRIPTION OF SURFACE OF E
UNSURABLE NEED	\$ 0.00			JU	
Rollow was Assessment & D.	-4-	A1-	. 61		
Follow-up Appointment D:	TIC	Cli/	ent Signature		

FINANCIAL FOUNDATION





D.I.M.E. METHOD

	CLIENT	SPOUSE
Debt		
Income (x10)		
Mortgage	- LA LAMADAM TOTAL	
Education		
INSURABLE NEED	0	0

MANAGED GROWTH

GROWTH	SAFETY
TAX ADVANTAGE	PROTECTION

NOTES